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Securities and Exchange Commission

Current Report Under Section 17 of the Securities Regulation Code ("SRC") and SRC Rule 17.2 (c) Thereunder

SEC FORM 17-C

1.	<u>31 May 2023</u>
	Date of Report

2. SEC Identification Number: A1999904864

3. BIR Tax Identification No.: 204-636-102

4. Bloomberry Resorts Corporation

Name of issuer as specified in the charter

5. Philippines

Country of Incorporation

6. (SEC Use Only) Industry Classification Code:

7. The Executive Offices, Solaire Resort & Casino, 1 Asean Avenue, Entertainment City, Barangay Tambo, Parañaque City

Address of Principal Office

1701 Postal Code

8. **(02) 88838920**

Registrant's Telephone Number

9. **N/A**

Former name or former address

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Titles of Each Class

Number of Shares Outstanding and Amount of Debt Outstanding

Unclassified Shares, Php1.00 par value 10,871,368,194 (as of 30 April 2023)

11. Item number reported herein: Item 5 – Legal Proceedings

Please see attached disclosure submitted by BLOOM to the Philippine Stock Exchange.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BLOOMBERRY RESORTS CORPORATION

By:

Jonas S. Khaw

Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 31, 2023

2. SEC Identification Number

A1999-04864

3. BIR Tax Identification No.

204-636-102

4. Exact name of issuer as specified in its charter

Bloomberry Resorts Corporation

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

The Executive Office, Solaire Resort & Casino, 1 Asean Avenue, Entertainment City, Barangay Tambo, Parañaque City Postal Code

1701

8. Issuer's telephone number, including area code

+632 88838920

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding						
Unclassified Shares	10,871,368,194						

11. Indicate the item numbers reported herein

Item (5) Legal Proceedings

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

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Bloomberry Resorts Corporation BLOOM

PSE Disclosure Form 4-26 - Legal Proceedings References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

A decision and order dated 30 May 2023 (received by BLOOM in the evening of 30 May 2023) of the Appellate Division of the New York Supreme Court which upheld the order of the Supreme Court, New York County dated 8 April 2022 which granted Bloomberry Resorts and Hotels, Inc.'s (BRHI) motion to dismiss the complaint of Bangladesh Bank against BRHI for lack of jurisdiction. BRHI is an operating subsidiary of BLOOM.

Background/Description of the Disclosure

Further to its disclosures to the Philippine Stock Exchange dated 9 April 2022, 23 September 2020 and 29 May 2020 relating to the suit filed by Bangladesh Bank, Bloomberry Resorts Corporation (BLOOM) hereby discloses that in a decision and order dated 30 May 2023 (received by BLOOM in the evening of 30 May 2023) the Appellate Division of the New York Supreme Court upheld the order of the Supreme Court, New York County dated 8 April 2022 which granted BRHI's motion to dismiss the complaint filed by Bangladesh Bank as against BRHI for lack of jurisdiction.

Name of the court or agency in which the proceedings are pending	Appellate Division, First Judicial Department, Supreme Court of the State of New York, U.S.A.					
Date Instituted	May 27, 2020					
Docket Number	Index No. 652051/2020; Case No. 2022-02215					

Principal Parties

Bangladesh Bank, Plaintiff-Appellant-Respondent against Rizal Commercial Banking Corporation, et al., Defendants; Bloomberry Resorts and Hotels, Inc. doing business as Solaire Resort & Casino, Defendant-Respondent, Eastern Hawaii Leisure Company, Ltd. doing business as Midas Hotel & Casino et al., Defendants-Respondents-Appellants

Nature and description of the legal proceedings

The complaint in the Supreme Court, New York County is for: conversion/ theft/ misappropriation; aiding and abetting the same; conspiracy to commit the same; Fraud (against RCBC); aiding and abetting and conspiracy to commit fraud; conspiracy to commit trespass against chattels; unjust enrichment; and return of money received.

The effect(s) on the Issuer's business or operations, if any

None

Other Relevant Information

None. Please see attached SEC Form 17-C for this disclosure.

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